

Making good doctors by assessment-for learning

Hello,
Thankyou for
this invite!

Dr. Karena Hanley
Former National Director GP
Training, Ireland,
Now NES, Scotland.

Karena. Hanley@nhs.scot.

### Pedagogy

### Andragogy

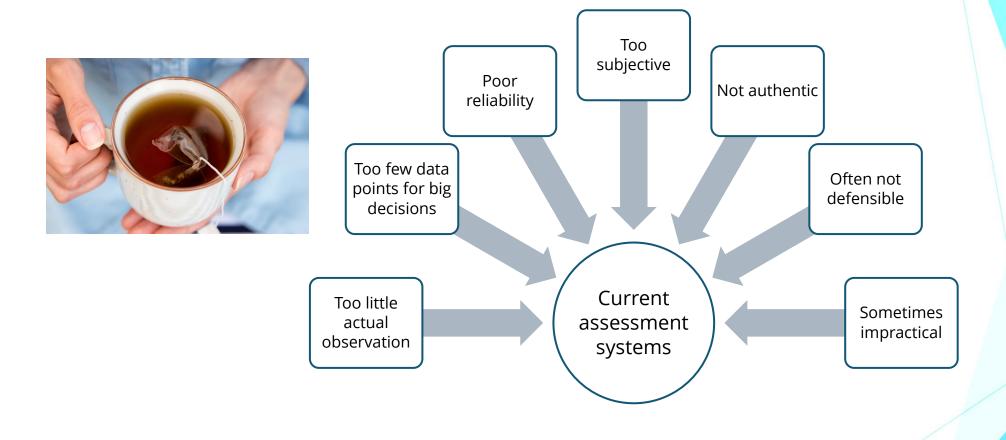
### Heutagogy

Heurism – to enable someone to discover something for themselves.

Learner agency
Self efficacy and capability
Meta-cognition and reflection
Non linear learning
Learning how to learn

Blaschke & Hase, 2015, 2019; McAuliffe et al, 2011

# Tea Steeping model of Trainee Education







Transformational change in GP training 2018-2023

### Guiding Principles – Programmatic Assessment<sup>1,2</sup>

### **Key Aspects**

Information richness

Meaningful triangulation of data

Weighting of exams

Transparent decision making

Diagnostic feedback.

## Guiding Principles - what worked

Learner Centered Growth mindset learning<sup>3</sup>, feedback literacy<sup>4</sup>

Learning Environment Educational alliance<sup>5</sup>, user-tool-context interactions

Assessment Authentic, Clarity of expectations

**EPAs** 

Software



Stepwise implementation

Separation of mentor/assessor roles

WBA training embedded in growth mindset and feedback literacy training

Name of advisory Committee	Function of that committee	2018			2019			2020			2021				2022				2023						
					+					Τ	П	Ì													
Feedback for Learning Design Advisory Team	Consultation, Policy development Early prototype testing																								
EPA Expert Focus Group	Delphi process to develop EPAs																								
Training Community Focus Group	Dashboard design for display of WBA data																								
Competency Committee Working Group	Set guidelines for process of trainee portfolio review																								
Assessment Working Group	Set standards of performance assessment through trainee portfolio review																								

Figure 1: Advisory committees, their function, and the periods over which the committees met.

**EPAs** 

Software



Stepwise implementation

Separation of mentor/assessor roles

WBA training embedded in growth mindset and feedback literacy training

### The ICGP EPAs

- EPA1 Manage the care of children with acute presentations
- EPA2 Manage the care of children with chronic conditions
- EPA3 Manage the health promotion and preventative health needs of children
- EPA4 Manage the mental health needs of children
- EPA5 Manage the care of adolescents (12-18) with acute presentations
- EPA6 Manage the care of adolescents (12-18) with chronic conditions
- EPA7 Manage the mental health needs of adolescents (12-18)
- EPA8 Manage the health promotion and preventative health needs of adolescents (12-18)
- EPA9 Manage the care of adults, including older persons, with acute presentations

- EPA10 Manage the care of adults, including older persons, with chronic conditions and complex multimorbidity
- EPA11 Manage the health promotion and preventative health needs of adults, including older persons
- EPA12 Manage the mental health needs of adults, including older persons
- EPA13 Advocate for patients
- EPA14 Manage a pregnancy
- EPA15 Care of the patient with life-limiting illness, palliative care and end-of-life care needs
- EPA16 Manage investigations
- EPA17 Manage the integration of evidence-based therapeutics into patient care and prescribe and manage medications
- EPA18 Manage the GP practice and available resources

**EPAs** 

Software



Stepwise implementation

Separation of mentor/assessor roles

WBA training embedded in growth mindset and feedback literacy training

### **EPA** feedback

#### Choose an EPA and entry tool: CBD, PIP-C, PIP-P

E.g. EPA 12 Manage the mental health needs of adults, including the elderly

- Brief description of case

#### **Choose WONCA Domains**

- Primary Care Management
- Person-centred care
- Specific Problem Solving Skills
- Comprehensive Approach
- Community Orientation
- Holistic Approach

#### Choose a Supervision Level

- Close supervision
- Moderate supervision
- Low supervision
- Ready for independent practice
- Expert

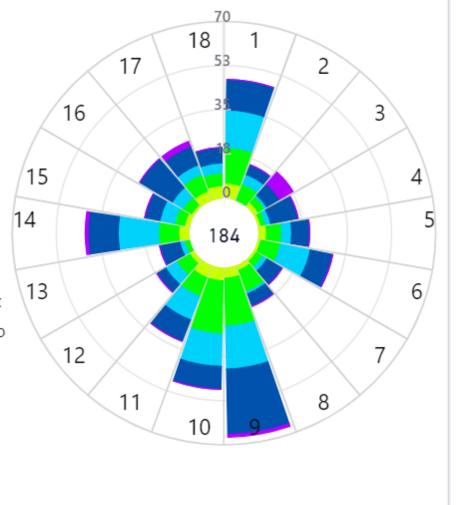
#### Narrative Feedback

- Areas of strength
- Areas for development
- Action plan
- Timeframe for trainee to attend to action plan





- 02 Child Chronic
- 03 Child Hlth Pro
- 04 Child Psych
- 05 Adolescent Acute
- 06 Adolescent Chronic
- 07 Adolescent Psych
- 08 Adolescent HIth Pro
- 09 Adult&Elderly Acute
- 10 Adult&Elderly Chronic
- 11 Adult&Elderly Hlth Pro
- 12 Adult&Elderly Psych
- 13 Patient Advocacy
- 14 Pregnancy
- 15 Palliative Care
- 16 Investigations
- 17 Therapeutics & Med's
- 18 Practice Management



#### **Trainee dashboard**

Each spoke is on of the 18 EPAs
Each colour is a supervision level
Live data from the start of the
training year

Can be interrogated to show any specified period

Can be drilled down at any point on the chart to look at individual entries.

**EPAs** 

Software



Stepwise implementation

Separation of mentor/assessor roles

WBA training embedded in growth mindset and feedback literacy training

**EPAs** 

Software



Stepwise implementation

Separation of mentor/assessor roles

WBA training embedded in growth mindset and feedback literacy training

**EPAs** 

Software



Stepwise implementation

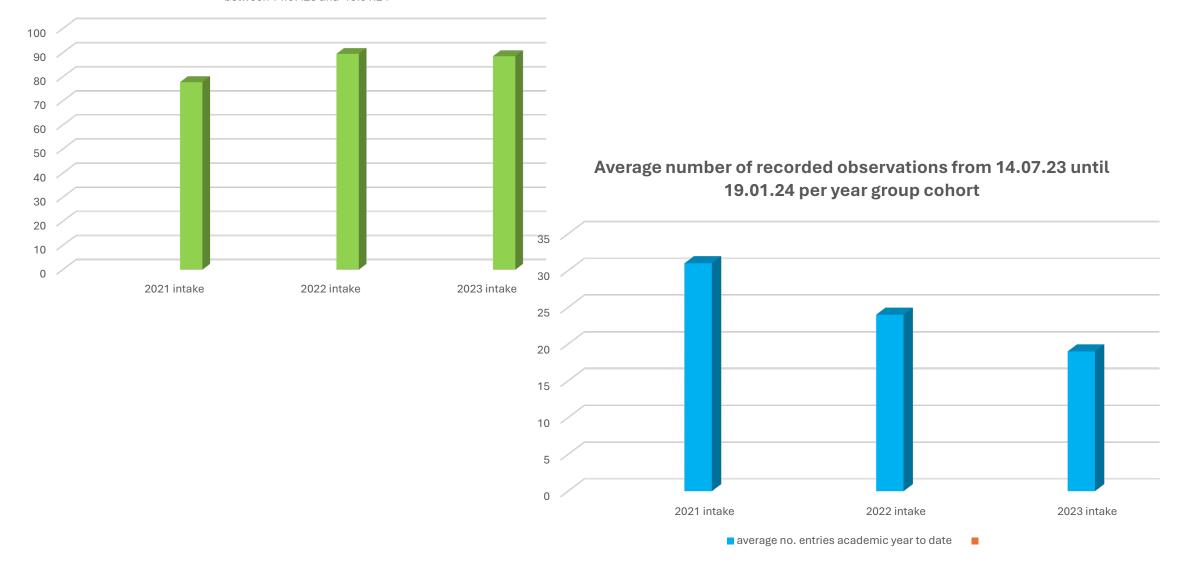
Separation of mentor/assessor roles

WBA training embedded in growth mindset and feedback literacy training



#### **ICGP EPA** activity by year cohort

percentage of trainees in each year cohort who have been active on ICGP EPA between 14.07.23 and 19.01.24



# Take home messages...

EPAs are part of a systematic approach to assessmentfor- learning and support of learners

Flexibility, learner autonomy, rich data, IT

Comprehensive approach, qualitative and quantitative, validity and reliability of the system as a whole



#### References

- 1.Van der Vleuten CPM, Schuwirth LWT, Driessen EW, Dijkstra J, Tigelaar D, Baartman LKJ, van Tartwijk J. A model of programmatic assessment fit for purpose. Med Teach 2012;34 (3):205–14
- 2. Pearce J, Prideaux D. When I say ... programmatic assessment in postgraduate medical education. Med Educ. 2019;53(11):1074-6. Epub 2019/08/23. doi: 10.1111/medu.13949. PubMed PMID: 31432549.
- 3. Richardson D, Kinnear B, Hauer KE, Turner TL, Warm EJ, Hall AK, et al. Growth mindset in competency-based medical education. Medical Teacher. 2021:1-7. doi: 10.1080/0142159x.2021.1928036.
- 4. Weallans J, Roberts C, Hamilton S, Parker S. Guidance for providing effective feedback in clinical supervision in postgraduate medical education; a systematic review. Postgrad Med J. 2022 Feb;98(1156):138-149. doi:
- 10.1136/postgradmedj-2020-139566. Epub 2021 Feb 9. PMID: 33563716. Postgrad Med J. 2022 Feb;98(1156):138-149. doi: 10.1136/postgradmedj-2020-139566. Epub 2021 Feb 9. PMID: 33563716.
- 5. Jackson D, Davison I, Adams R, Edordu A, Picton A. A systematic review of supervisory relationships in general practitioner training. Med Educ. 2019 Sep;53(9):874-885. doi: 10.1111/medu.13897. Epub 2019 May 10. PMID: 31074063.
- 6. McEllistrem B, Barrett A, Hanley K. Performance in practice; exploring trainer and trainee experiences of user-designed formative assessment tools. Education for Primary Care. 2021;32(1):27-33. doi: 10.1080/14739879.2020.1815085.
- 7. McEllistrem B, Hennus MP, Fawns T, Hanley K. Exploring the Irish general practice training community's perceptions on how an entrustable professional activities dashboard implementation could facilitate general practice training in Ireland. Education for Primary Care. 2023:1-9. doi: 10.1080/14739879.2023.2191340.